

Socially Responsible Investment Policy

Whereas the UUA's Principles and Purposes to which we in the CUC subscribe as a free and democratic religious community, call of the affirmation of the inherent worth and dignity of every person and respect for the interdependent web of all existence,

And whereas the by-laws of the Canadian Unitarian Council authorize the Board of Trustees to invest the funds of the CUC as the Trustees think fit,

We therefore resolve to recommend to the Board of Trustees of the CUC that in investing the funds of the CUC they make all reasonable efforts to avoid the holding of securities issued by corporations and agencies involved in nuclear power, military weapons, tobacco, gambling and all corporations that persist in human rights violations or persist in non-sustainable environmental practices.

We further resolve to recommend to the Board of Trustees of the CUC that they appoint an Investment Committee to carry out the following functions to:

- 1. advise the Board on investments to secure a just or reasonable return while avoiding undue risk.
- 2. inform the membership of our societies about investing in a socially and environmentally responsible manner by conducting workshops and submitting newsletter articles.
- 3. attend shareholder meetings if necessary and vote on issue in a knowledgeable manner and work with the Taskforce on Churches and Corporate Responsibility
- 4. participate at social and environment investment conferences as representatives of the CUC Investment Committee.

Passed by delegates at the Annual General Meeting, May 19, 1997 Canadian Unitarian Council